STOCK DONATION FORM

Thank you for making a gift of stock to the Make-A-Wish Foundation® of Connecticut. Please complete this form and mail or fax it to us with each gift. Also, please attach a copy of any correspondence you have with your stockbroker regarding this gift. This will ensure that we are properly able to track when your stock is received and issue a proper tax receipt.

Mail: Make-A-Wish® Connecticut Fax: 203-268-2168
Attention: Development Department
126 Monroe Turnpike, Trumbull, CT 06611

Please provide the following DTC instructions to your brokerage firm:

DTC Clearing Number 0015 (Morgan Stanley)
FBO Make A Wish Foundation of CT
A/C #759-014396-002

Morgan Stanley Contact Information:
Attention: Liz Drmic Selimovic, Senior Client Service Associate
Morgan Stanley
320 Post Road West, Westport, CT 06880
(203) 222-4066 direct / (203) 222-4042 fax / (877) 265-9937
elizabeth.selimovic@morganstanley.com

Date: _____

Full Name: _____
Last *First* *M.I.*

Address: _____
Street Address *Apartment/Unit #* *City* *State* *ZIP Code*

_____
Email *Phone*

_____
Stock Broker Name *Phone*

_____
Stock Name *Number of Shares* *Approximate Value*

_____
Acquisition Date *Cost Basis*

☐ I would like my gift to be anonymous.

☐ I would like my gift to go towards: _____

When making a stock transaction, please email Nancy Diehl at nancydiehl@ct.wish.org. You will receive a tax receipt for your records once the stock has been received. If you have any questions, please feel free to contact Nancy at 203-261-9044. Thank you for your support!